TENZING INSURANCE STRATEGIES

Our Focus

Who We Are

We are an independent firm specializing in life insurance solutions for affluent families. We partner with legal, tax, and wealth management professionals to design, implement, and administer life insurance plans that meet financial and estate planning goals.

Why Life Insurance?

For affluent families, life insurance addresses estate taxes by providing liquidity, avoiding the need to sell cherished assets like properties or businesses. It helps minimize the impact of asset shrinkage when wealth is transferred across generations.

Tailored Strategies

Life insurance planning can be simple for

straightforward needs, or complex when integrated with estate planning techniques. Life insurance complements strategies such as GRATs, Intra-Family Loans, and Charitable Trusts.

Our Impact

We work closely with legal, tax, and wealth professionals to help clients achieve their goals, making advisors more effective. Whether enhancing a family's future financial picture or helping to preserving a legacy, we help ensure life insurance aligns with individual needs and aspirations.

Learn more at tenzingins.com/our-focus

Securities offered through M Holdings Securities, Inc., a Registered Broker/Dealer, Member FINRA/SIPC. Tenzing Insurance Strategies, LLC is independently owned and operated. This material and the opinions voiced are for general information only and are not intended to provide specific advice or recommendations for any individual or entity. To determine what is appropriate for you, please contact your Tenzing Insurance Strategies Professional. Information obtained from third-party sources are believed to be reliable but not guaranteed. The tax and legal references attached herein are provided with the understanding that Tenzing Insurance Strategies, LLC is not engaged in rendering tax or legal services. If tax or legal advice is required, you should consult your accountant or attorney. Tenzing Insurance Strategies, LLC does not replace those advisors. File #7555553.1 Expires 1.2027